


**CELSEPAR - Centrais Elétricas de Sergipe Participações S.A.**  
(In thousands of reais - unaudited)

**Statement of Financial Position**

<u>Assets</u>	<u>03/31/18</u>	<u>12/31/17</u>	<u>Liabilities</u>	<u>03/31/18</u>	<u>12/31/17</u>
<b>Current assets</b>			<b>Current liabilities</b>		
Cash na cash equivalents	500	50	Related parties	-	-
Recoverable taxes	-	-	Taxes and social contributions	-	-
Other credits	-	-	Other accounts payable	-	-
<b>Total current assets</b>	<b>500</b>	<b>50</b>	<b>Total current liabilities</b>	<b>-</b>	<b>-</b>
<b>Non-current assets</b>			<b>Equity</b>		
investments	1.167.641.384	-	Share capital	1.233.656.643	500
Property, plant and equipment	-	-	(-) unpaid capital	(62.935.500)	(450)
Intangible assets	-	-	Accumulated loss	(3.079.259)	-
<b>Total Non-current assets</b>	<b>1.167.641.384</b>	<b>-</b>	<b>Total equity</b>	<b>1.167.641.884</b>	<b>50</b>
<b>Total Assets</b>	<b>1.167.641.884</b>	<b>50</b>	<b>Total liabilities and equity</b>	<b>1.167.641.884</b>	<b>50</b>

**Statement of Loss**

	<u>03/2018</u>
<b>General and administrative expenses</b>	
General and administrative expenses	-
Depreciation and amortization	-
<b>Earnings before interest and taxes</b>	<b>-</b>
Financial income	-
Financial expenses	-
Equity accounting result	(3.079.259)
<b>Net financial income</b>	<b>(3.079.259)</b>
(-) Social Contribution	-
(-) Income Tax	-
<b>Loss for the year</b>	<b>(3.079.259)</b>

  
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